

Voorlopige informatiestop - Producer and distributor of skincare & cosmetics - New investment opportunity!



OMSCHRIJVING BEDRIJFSACTIVITEIT

DESCRIPTION: The Company has a long term track record in the production and distribution of healthcare and make up products. The products are developed in close cooperation with leading laboratories in Europe. Today, the Company disposes of a strong product portfolio offering clients contemporary solutions based on state-of-the-art production methods and advanced formulas. Building on its strong brand, the Company sells products to beauty institutes, wholesalers and private customers in Belgium ($\pm 75\%$) and abroad ($\pm 25\%$). Clients can rely on the Company's support regarding to product advice, marketing tools and a comprehensive after-sales service

OMZETKLASSE

TURNOVER: $\pm \text{€ } 675.000$

PERSONEEL

< 5 FTEs

TYPE TRANSACTIE

aandelen

ONROEREND

REAL ESTATE: Rented

NADERE TOELICHTING

ADDITIONAL INFORMATION: Normalized EBITDA 2022 = $\pm \text{€ } 110.000$ (normalized management fee = $\pm \text{€ } 80.000$ + company car)

PRIJSKLASSE MAXIMAAL

ENTERPRISE VALUE: $\text{€ } 550.000$ to be adjusted for net financial debt ($\pm \text{€ } 50.000$ in FY 2022)